

# ELECTRONIC FUNDS TRANSFER (EFT) AUTHORIZATION FORM



## About EFT

When you sign up for EFT, your monthly premium payment is automatically deducted from your checking or savings account each month and transferred to Tufts Health Plan Medicare Preferred. You must continue to pay your Medicare Part B premium.

## How To Sign Up

Complete this form and mail it to:

Tufts Health Plan Medicare Preferred  
Attention: EFT Enrollment  
705 Mount Auburn Street, Mail Stop 60  
Watertown MA 02472

**We will contact you by mail when your application has been approved. Please continue to pay your monthly premium until we notify you of your enrollment in the EFT program.**

## Member Information (Please Print)

Member Name: \_\_\_\_\_

Member ID #: \_\_\_\_\_ Telephone: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

## Account Information

**Please check one:**    New Application    Change Bank Account

Bank or Financial Institution Name: \_\_\_\_\_

Account Holder's Name: \_\_\_\_\_

Account Holder's Telephone Number: \_\_\_\_\_

Nine-Digit ABA Routing Number: \_\_\_\_\_  
(This number can be found on the bottom left corner of your check. If using a savings account, this number can be obtained from your bank.)

Account Number: \_\_\_\_\_    Checking    Savings

**Please attach a check marked "VOID"** with the checking account number you want your Tufts Health Plan Medicare Preferred monthly plan premium withdrawn from.

**Your signature needed on back →**

## EFT Withdrawal Information

Your monthly plan premium will be withdrawn from your account on the 9th of every month for the current month's plan premium. The withdrawal will occur on the following business day if the 9th falls on a Saturday, Sunday or a holiday. **Please note that the first deduction will include any outstanding premiums due on the EFT withdrawal date.**

## Checking/Savings Account Authorization Agreement

I hereby authorize the monthly debit to the account referenced above. I understand that I should continue to pay my monthly premium until I receive written confirmation from Tufts Health Plan Medicare Preferred confirming the activation and start date of electronic funds transfer from my account. I understand that my account must have the full dollar amount due in available funds on a monthly basis. I understand that my bank may charge a fee if there are insufficient or uncollected funds in my account. I understand that Tufts Health Plan Medicare Preferred retains the right to revoke or change my participation in the EFT program at any time. I also understand that I have the right to stop automatic payments by notifying Tufts Health Plan Medicare Preferred by phone or in writing before the 8th of the month in order to discontinue for the following month.

→Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Tufts Health Plan Medicare Preferred will not disclose your banking information to any third parties unless you authorize us to do so.

Tufts Health Plan is an HMO plan with a Medicare contract.  
Enrollment in Tufts Health Plan depends on contract renewal.

Tufts Medicare Preferred Supplement plans are offered in accordance with Massachusetts law.